

# What do our solutions bring to the global insurance market? **Here's our CV:**

In today's competitive insurance market, firms must have access to timely and comprehensive information. Our insurance solution has been the primary source for financial industry intelligence for nearly 30 years. Now, the information you need to analyze the global insurance market is available on our interactive, web-based platform and through Excel®.

## Companies Covered

- o Comprehensive data, news, documents and analytics for 1100+ listed, non-listed insurers and insurance subsidiaries globally
- o Coverage of all 3000+ US Statutory entities
- o Coverage of all 100+ active Lloyd's Syndicates

## Company Data

- o Comprehensive, reliable, and timely financial data, including 800+ items in an IFRS/US GAAP insurance template. View the source of any number using our source-tagging function
- o Standardized templates to compare insurance companies worldwide
- o Detailed investment portfolio analysis by asset classes, credit ratings, issuer types and more
- o Underwriting analyses both on the life and non-life insurance operations, including a detailed breakout of our derived combined ratio
- o Embedded value and life new business metrics for reporting insurers
- o Solvency and capital adequacy information, including detailed Solvency II coverage

## Excel Add-In

- o Advanced searching and screening capability of each dataset:
  - Corporate and regulatory data
  - Financials
  - Market data
  - Mergers and acquisitions
  - Equity issuance transactions
  - Debt and equity issues outstanding
- o Ready-made analytical and peer comparison templates

## Documents

- o Single source for company documents, collected from company websites, regulatory organizations and stock exchanges:
  - Annual, interim and quarterly reports
  - Earnings, M&A and other investor presentations

## US NAIC Statutory Insurance Data

- o Regulatory filings for 3000+ entities across P&C, life and health sectors, annual and quarterly updates
- o 1400+ pre-populated groups for consolidated financial analysis including market shares
- o Premiums and losses by line of business and geography for companies and the industry including market share and loss ratio analysis
- o Detailed analysis of claims and reserves development by accident year (Schedule P)
- o Details of investment portfolio including holdings and transactions by asset/issuer types, NAIC designation and credit ratings
- o All reinsurance relationships including assumed and ceded premiums by reinsurance class and authorization

## US Insurance Rate and Product Filings

- o Access to both P&C and life/health filings from 51 jurisdictions
- o 2.25 million+ complete filing documents, 80+ data points and 100+ quality checks
- o Excel models and online tools for monitoring competitive rate activity and more
- o Manual library, offering a digital archive for managing competitor rate and rule manuals and forms libraries assembled by our analysts

## Lloyd's Syndicates Coverage

- o Active syndicate coverage, 170+ data points
- o Managing agent listing page, showing syndicate's number, managing general agent (MGA) and MGA group
- o Detailed balance sheet, income statement and standardized lines of business information

## News

- o Early morning summary of news from local and major financial papers throughout the globe, translated, with links to the primary original source

## Country Level Data

- o Macro-economic data
- o Industry and regulatory news
- o Sovereign ratings and CDS
- o Premium growth, life and non-life insurance business
- o Segments, investment and balance sheet information

## Insurance Market Reports

- o Country-level data from insurance regulators and associations
- o Growth, technical performance in life and P&C sectors and key business lines
- o Major players and market shares
- o Distribution channel and investment allocation data

## Peer Analytics

- o Create relevant peer comparisons using default peer logic, or customize your own peer group
- o Chose from various fields such as premiums, return on equity (ROAE), combined ratio, return on investments and more
- o Add insurance-specific indexes or custom aggregates for additional benchmarking

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